

GOVERNING INHERITANCE STATUTES AFTER THE ENTRY INTO FORCE OF EU SUCCESSION REGULATION

The conference aims at disseminating the results of the Project GoinEu co-funded by the European Commission under the Justice Programme and it is in line with UNIFI Department of Excellence seminars on "The European and transnational dimension of legal studies".

THE LOGO REPRESENTS THE PROJECT IN ALL ITS ESSENTIAL ELEMENTS.

It symbolizes how, under the guidance of the European Union - to be found in the twelve stars of the founding countries - new procedures are activated and applied in an orderly and uniform manner following the recent entry into force of the European Regulation on successions - identified in the prospective circles which are directed towards and in turn come from the European Union. The latter is obviously a cornerstone of certainty and respect for Community law.

THE PROJECT IS IMPLEMENTED BY



CO-BENEFICIARIES







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WITH THE SUPPORT OF







Three training credits are allocated to participating lawyers on non-compulsory subjects for attendance to the morning session, while other three training credits, of which one on a compulsory subject, are allocated for the afternoon session. For participating notaries, 12 training credits are allocated.

SECRETARIAT

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FINAL CONFERENCE

INTERNATIONAL SUCCESSIONS, FREEDOM OF MOVEMENT FOR EUROPEAN CITIZENS AND PROBLEMS OF APPLICATION

19 September 2019

University of Firenze Via delle Pandette,35 Room D6018

> This Project is funded by the European Union's Justice Programme 2014-2020

The **GENERAL OBJECTIVE** of the action is: to contribute to the correct and coherent application of the Succession Regulation through analytical and capacity building activities targeting legal practitioners.

The **SPECIFIC OBJECTIVES** of the action are:

1. analyze the impact of the Succession Regulation in its first years of application with regard to: (i) migrant families; (ii) family models with different degrees of recognition in Member States; (iii) relationships with the new Family Regulations; (iv) successions interested by alien contractual schemes; (v) status filiations constituted abroad (vi) inheritance of digital goods; 2. capacitate legal practitioners to correctly apply the Regulation in their daily practice and in cross-border situations.

PLANNED ACTIVITIES are: (i) publication of peer-reviewed research & analysis papers as well as a final volume; (ii) development of training content for sessions in presence and an e-learning course hosted on a MOOC platform; (iii) external evaluation of project activities implementation and preliminary impact.

PERSONS BENEFITING FROM THE PROJECT are: mainly notaries (40%), lawyers (30%), judges (10%), public officers involved in successions (10%), and also academics (10%). About 120 persons attend each planned training session, more are involved in research and analysis.

EXPECTED RESULTS are: (i) uniform application of EU law that is fostered; (ii) EU citizens and migrants are better informed of the current implementation of EU law and trust their successions are recognized in Member States; (iii) discrimination against different family structures are effectively tackled; (iv) contribution to studying the impact of migration and the new emerging technologies on inheritance law is provided.

OUTPUTS to be produced are: (i) a questionnaire on EU succession law distributed to legal practitioners; (ii) training content for in presence training, 1 e-learning course; (iii) published papers and volume; (iv) practical cases collected; (v) 3 training sessions and 1 final conference; (vi) project website; (vii) evaluation reports.

-1:00 PM

9:00 AM

FIRST SESSION

Luigi Dei, Dean of the University of Firenze Patrizia Giunti, Director of the Department of Juridical Sciences University of Firenze

Institutional address from the Italian Foundation of Notaries Vincenzo Gunnella, President of the Notary Council of Firenze Board Member of the Italian National Council

Cosimo Papini, President of Lawyers Training Foundation **Francesca Cappellini**, President of the Civil Chamber of Firenze **Maria Karavasili**, Programme Manager - EU policies, European Commission

9.30 am THE EU REGULATION 650/2012 AND THE IMPACT ON THE SUCCESSION SYSTEM

Moderator

Giovanni Furgiuele, former Full Professor, University of Firenze

THE EVOLUTION OF SUCCESSION LAW IN LIGHT OF THE EU REGULATION 650/2012

Fabio Padovini, Full Professor of Civil Law, University of Trieste

EUROPEAN CERTIFICATE OF SUCCESSION

Alessandro Ciatti Càimi, Full Professor of Civil Law, University of Torino Member of the Commission on Civil Studies, National Council of Notaries

11.30 am PRESENTATION OF THE RESULTS OF THE PROJECT

Moderator Sara Landini, Associate Professor of Private Law, University of Firenze

REPORTING FROM THE RESEARCH UNITS OF THE UNIVERSITIES OF VALENCIA AND COIMBRA

REGULATION 650/2012 AND MIGRATION FROM ISLAMIC COUNTRIES

José Ramón de Verda y Beamonte, Full Professor of Civil Law University of Valencia

Sandra Passinhas, Professor of Civil law, University of Coimbra André Pereira, Professor of Civil Law, University of Coimbra

REPORTING FROM THE RESEARCH UNIT OF THE CNRS INTERNATIONAL MIGRATION, KNOWLEDGE OF FOREIGN LAW AND REGULATING SUCCESSION

Yann Favier, Full Professor of Private Law, University of Savoie Mont Blanc

REPORTING FROM THE RESEARCH UNIT OF THE UNIVERSTY OF EÖTVÖS LORÁND IN BUDAPEST

GOINEU GOES TO THE EAST: THE HUNGARIAN PERSPECTIVE ON THE EU REGULATION ON INTERNATIONAL SUCCESSIONS

Ádám Fuglinszky, Full Professor of Civil Law, Eötvös Loránd University Budapest

Orsolya Szeibert, Associate Professor of Civil Law, Eötvös Loránd University Budapest

REPORTING FROM THE RESEACH UNITS OF THE ASSOCIATION OF ITALIAN MATRIMONIAL LAWYERS – SECTION OF FIRENZE AND OF THE ITALIAN FOUNDATION OF NOTARIES

CHALLENGES FOR THE LEGAL PROFESSIONS

Gianni Baldini, Adjunct Professor of Biolaw, University of Siena Roberto Barone, Civil Law Notary in Nichelino

2.00 pm ROUND TABLE

Moderator

Anna Carla Nazzaro Full Professor of Private Law, University of Firenze

Key-note speakers

María José Reyes López

Full Professor of Civil Law, University of Valencia

Tőkey Balázs

Researcher of Private Law, Eötvös Loránd University, Budapest

Carlo Poli

Member of the Executive Council of the National Union of Civil Chambers

Elisabetta Bergamini

Civil Law Notary in Cividale del Friuli Associate Professor of International Law, University of Udine

Marina Tucci

Judge, Court of Appeal of Roma

4.00 pm RESPONSIBILITY OF LAWYERS AND NOTARIES IN CASE OF INTERNATIONAL SUCCESSIONS

Marco Rizzuti Researcher of Private Law, University of Firenze

Carla Pernice Post-doctoral Researcher of Business Law, University of Firenze

5.00 pm Debate

5.30 pm Conclusions

The seminar will be held in English and Italian with simultaneous interpretation.